

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Steve Toft

**Status:** Congressional Candidate

State/District: WI03

### FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

**Filing Date:** 09/12/2018

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century - 022 TWCUX [IH]		\$50,001 - \$100,000	None		
Bank of America Checking [BA]	JT	\$1,001 - \$15,000	None		
County Rd B [FA]  Location: Osseo, WI, US  Description: Vacant land rented for crop pro	JT oduction.	Over \$50,000,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
County Rd FF [FA]  Location: Osseo, WI, US  DESCRIPTION: 57 acre farm purchased in 2017	JT	\$100,001 - \$250,000 nted for crop producti	None on in beginning in 20	18.	
Florida vacation home [RP]  LOCATION: Palm Harbor, FL, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$5,001 - \$15,000
INVESCO Diversified dividend fund [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JANUS Forty - JFRDX [MF]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Mayo Clinic 403(b) [IH]	SP	\$1,001 - \$15,000	None		
United Bank Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
USAA Cornerstone - USCRX [IH]	SP	\$15,001 - \$50,000	None		
USAA Savings [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

<sup>\*</sup> For the complete list of asset type abbreviations, please visit  $\underline{\text{https://fd.house.gov/reference/asset-type-codes.aspx}}.$ 

### SCHEDULE C: EARNED INCOME

Source	Туре	Amount Current Year to Filing	Amount Preceding Year
Mayo Health System	Spouse salary	\$115,000.00	\$110,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Туре	Amount of Liability
JT	John Deer Financial	September 2016	Tractor	\$10,000 - \$15,000
JT	US Bank	March 2009	Vacation home	\$15,001 - \$50,000
JT	United Bank Wisconsin	May 2017	Primary residence	\$100,001 - \$250,000
JT	US Bank	March 2012	Vaction lake home	\$50,001 - \$100,000
JT	USAA Bank	March 2018	Ford Fusion automobile	\$15,001 - \$50,000

# **S**CHEDULE **E**: **P**OSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

# EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Steve Toft, 09/12/2018